

**15<sup>th</sup> Supplement to the  
Offering Document of  
UBL Special Savings  
Fund-II (USSF-II)**

**Risk Profile: Low  
Risk of Principal Erosion: Principal at Low Risk  
(An Open Ended Capital Protected Scheme)**

**UBL Special Savings Plan-XI  
(USSP-XI)**

**Effective Date: 31-07-2023**

## 15<sup>th</sup> Supplemental to the Offering Document of UBL Special Savings Fund-II (USSF-II)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Special Savings Fund-II (USSF-II) has been established through a Trust Deed (the Deed) dated 27<sup>th</sup> June 2019 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

### **Objective of the Supplementary Offering Document**

UBL Funds is making amendment in Management Fee via this Supplemental Offering Document of USSF- II.

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in Offering Document of USSF-II and any Supplemental thereto.

1. The following table has been amended under Annexure ‘B’ of the Offering Document and read as follows:

#### **For UBL Special Savings Plan-XI (USSP-XI)**

<b>Unit Type</b>	<b>Front-End Sales Load (%)</b>	<b>Contingent Load (%)</b>	<b>Back End Load (%)</b>	<b>Management Fee (% p.a.)</b>
Class “A” Units (Sale/Purchase Units)	0%-1.5%	NIL	Up to 1% during 24 months Nil after 24 months	Up to 2.5% of daily net assets of the Scheme not exceeding the maximum expense ratio limit as permitted under the Rules & Regulations. The actual Management Fee charged will be disclosed in the monthly Fund Manager Report.
Class “B” Units (Dividend Units)	NIL	NIL	NIL	Up to 2.5% of daily net assets of the Scheme not exceeding the maximum expense ratio limit as permitted under the Rules & Regulations. The actual Management Fee charged will be disclosed in the monthly Fund Manager Report.

- 0% to 1.50% of Sales Load may be charged where transactions are done online or through website of the AMC as per SECP Circular No. 27 of 2017.
- During the Subscription Period, Back End load is not applicable.