

**20<sup>th</sup> Supplement to the  
Offering Document of  
UBL Special Savings  
Fund (USSF)**

**Subscription Period Extension  
UBL Special Savings Plan-V (USSP-V)**

**Effective Date: 19.10.2022**

## **20<sup>th</sup> Supplemental to the Offering Document of UBL Special Savings Fund (USSF)**

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Special Savings Fund (USSF) has been established through a Trust Deed (the Deed) dated 19th October, 2018 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

### **Objective of the Supplementary Offering Document**

To extend the Subscription period of UBL Special Savings Plan-V (USSP-V) by making amendment in Clause 2.2.12 (b) via this Supplementary Offering Document of UBL Special Savings Fund (USSF)

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Special Savings Fund (USSF).

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- 1. The point (b) has been amended under clause 2.2.18 of the Offering Document and read as follows:**

**b) Subscription Period:** The allocation plan was initially opened for subscription as follows:

**Pre-IPO:** 05-09-2019

**IPO:** 06-09-2019

**Subscription Period:** 11-09-2019 till 19-11-2019

Further, the allocation plan was re-opened for subscription from 21st July 2022 till October 18, 2022 and it is now extended for up to 90 days i.e from October 19, 2022 till January 16, 2023.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN  
SPECIALIZED COMPANIES DIVISION  
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/USSF/103/2019

October 18, 2022

**The Chief Executive Officer,**  
UBL Fund Managers,  
5th Floor, STSM Building Beaumont Road,  
Civil Lines, Karachi

**Subject: Approval of 20<sup>th</sup> Supplemental Offering Document of UBL Special Savings Fund**

Dear Sir,

Please refer to the email dated October 13, 2022 received from your office.

In this regard, I am directed to inform you that the Twentieth (20<sup>th</sup>) Supplemental Offering Document of UBL Special Savings Fund enclosed with your above-mentioned email has been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,

**Dr. Awais Aif**  
Deputy Director

**Cc: The Chief Executive Officer**  
Central Depository Company of Pakistan Limited,  
CXC House, 99-B, Block 'B', S.M.C.H.S.,  
Main Shakra-e-Faisal, Karachi.