

5th Supplement
to the Offering Document
of
UBL Fixed Return Fund II

Effective Date: 15-08-2023

Fifth Supplementary Offering Document of UBL Fixed Return Fund II

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The UBL Fixed Return Fund-II (the Fund/the Scheme/the Trust/the Unit Trust/UFRF) has been established through a Trust Deed (the Deed) under the Sindh Trust Act, 2020 entered into and between UBL Fund Managers Limited, the Management Company, Central Depository Company Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 ("Regulations").

Objective of the Supplementary Offering Document

UBL Funds is making amendment in the duration of UBL Fixed Return Plan - II (g) under UBL Fixed Return Fund-II via this supplementary Offering Document of UBL Fixed Return Fund - II (UFRF-II).

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Fixed Return Fund - II (UFRF- II).

- 1. The following sub clause "Basic Feature of UBL Fixed Return Plan – II (g)" of the Offering Document has been amended and read as follows:**

2.2.21 Basic features of UBL Fixed Return Plan- II (g)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan is up to three (03) months from close of the subscription period. However, actual maturity date shall be disclosed in the Term sheet at the time of offering of units.
- b) Subscription Period:** The allocation plan will open the subscription for up to one twenty days (120) Days as follows:

Pre-IPO: TBD
IPO: TBD
Subscription: TBD

During the Subscription Period, Units of the Allocation Plan can be purchased at the prevailing NAV and redeemed at redemption price, which shall be calculated on the basis of Net Asset Value (NAV) of said Allocation Plan. Only Class "A" Units shall be issued to investors at the Initial Offer Price during the Pre-IPO & IPO and later at the prevailing NAV during the subscription period.

- c) Contingent Load on withdrawal:**

Contingent load shall commensurate with net loss incurred due to early redemption.