

10 DEC 2015

1000362 DATE _____
WITH ADDRESS MR. _____
WITH ADDRESS MR. UBL
ATTACHED _____
FOR SIGNATURE _____
For Free Will & Divorce Purpose"



Reg. No. 494
Sub-Registrar-II
Saddar Town Karachi

This first Supplemental Trust Deed is made and entered into at Karachi on 21-12-2015.

Valued at Rs. 5,000/-

UBL FUND MANAGERS LIMITED (UBL FUNDS), a company incorporated under the Companies Ordinance, 1984 with its registered office at 8th Floor, State Life Building, I. I. Chundrigar Road, Karachi and Corporate Office at 8th Floor, Executive Tower, Dolmen City, Block 4, Clifton, Karachi, Pakistan (hereinafter called the "Management Company" which expression where the context so permits shall include its successors in interest and assigns) of the one part; and

AND

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED, a company incorporated under the Companies Ordinance, 1984 and registered with the Securities and Exchange Commission of Pakistan as a central depository company, with its registered office at CDC House, 99-B, S.M.C.H.S., Main Shakra-e-Faisal, Karachi (hereinafter called the "Trustee", which expression, where the context so permits, shall include its successors-in-interest and assigns) of the other part.

WHEREAS:

1. UBL FUND MANAGERS, as the management company and Central Depository Company as the trustee, executed a Trust Deed dated January 1st, 2013, to constitute "UBL Financial Sector Bond Fund"

- (UFBF)", is now being renamed to "UBL Income Opportunity Fund (UIOF)".
2. UBL FUND MANAGERS and the Trustee have agreed to further amend the Deed as authorized under Clauses 20.2 of the Deed.
 3. The Securities & Exchange Commission of Pakistan ("SECP") vide its letter No. SCD/AMCW/UIOF/197/2015 dated 3rd December 2015 has approved the amendments to the Deed.

Amendments to the Trust Deed:

1. Cover Page:

The Title of the Fund is amended and read as follows:

"UBL Income Opportunity Fund (UIOF)"

2. Amendment in Clause 1:

Name of the Scheme is amended and read as follows:

UBL Income Opportunity Fund (UIOF)

3. Amendment in Clause 2(b):

Clause 2(b) is amended and read as follows:

(b)Benchmark

- i. The Benchmark of UBL Income Opportunity Fund shall be based on 75% six month Rolling average of 6-month KIBOR and 25% average 6-month deposit rate of three (3) banks rated A and above.
- ii. Or any other benchmark as disclosed in the Offering Document of the Fund.

4. Amendment in Clause 11.1:

Clause 11.1 is amended and read as follows:

The Objective of UBL Income Opportunity Fund is to provide a competitive rate of return to its investors by investing in quality TFCs / Sukuk, Government Securities, Bank Deposits, and short and long term debt instruments.

5. All other contents of the Trust Deed shall remain unchanged and the Deed shall continue to remain in force and effect, amended as above.

For the purpose of Stamp Duty this Deed valued at Rs. 5,000/- and the prescribed Stamp Duty of Rs. 1,000/- affixed accordingly.

IN WITNESS WHEREOF THIS TRUST DEED has been executed at the date mentioned herein above.

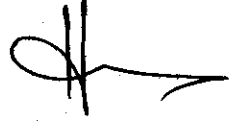
The Common Seal of UBL Fund Managers Limited was hereunto affixed in the presence of:

Common Seal

(1) 

Name: Mir Muhammad Ali
Designation: C.E.O
CNIC No. 42301-3336520-5



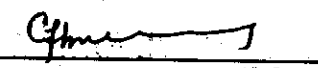
(2) 

Name: Hasnain Raza Nensey
Designation: C.O.O
CNIC No. 42301-0994278-1

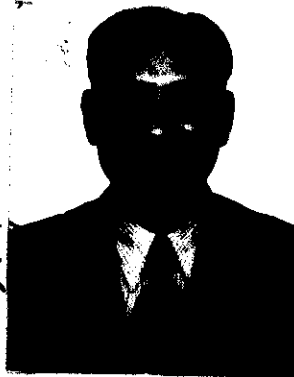


The Common Seal of Central Depository Company of Pakistan Limited was hereunto affixed in the presence of:

Common Seal

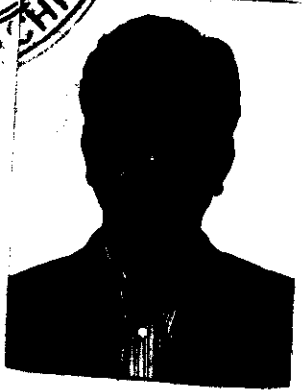
(1) 

Name: Aftab Ahmad Diwan
Designation: C.E.O
CNIC No. 42201-041753-1



(2) 

Name: Abdul Samad
Designation: Head of Share
CNIC No. 42101-1818807-7

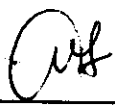


Witness:

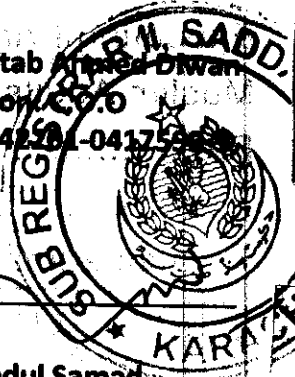


Name: Jawed Arshad
Occupation: Advocate
CNIC No. 45402-0958643-1
Address: 868/C, C.C Area, Block II,
PECHS, Karachi

Witness:



Name: Muhammad Ashraf
Occupation: Advocate
CNIC No. 31202-7512309-9
Address: 868/C, C.C Area, Block II,
PECHS, Karachi



5041

S. No. _____ Received Registration Fee as for: _____
 Presented in the office of Registration Fee: _____ 500 -
 Sub-Registrar Office-II Micro Filming Fee: _____ 245 -
 Saddar Town on Date: **21 DEC 2015** Endorsement Fee: _____
 Between No. _____ To _____ Search Fee: _____ 05 -
 Penalties u/s 25/34: _____ 750 -
 Postage Charges: _____

~~Sub-Registrar-II
Saddar Town, Karachi~~

~~Sub-Registrar-II
Saddar Town, Karachi~~

Urgent Microfilming Fee

Rs. 1000 Receipt No: 21

Date: 23-12-2015

~~Sub-Registrar-II
Saddar Town, Karachi~~

Mrs./Miss Mrs Muhammad Ali

S/o./W/o./D/o Mrs Mazhar Ali

Executing Party Occupation PNB

Muslim Adults, Age Adult Years

R/o Korachi

Karachi admits execution of this deed.

CNIC No. 42301-3336520-9

Mrs./Miss Hosnaiv Raza Rausay

S/o./W/o./D/o Ali Aslam Rausay

Executing Party Occupation PNB

Muslim Adults, Age Adult Years

R/o Korachi

Karachi admits execution of this deed.

CNIC No. 42301-0994278-7

Mrs./Miss Aflab Ahmad Dinan

S/o./W/o./D/o Ahmed Dinan

Executing Party Occupation PNB

Muslim Adults, Age Adult Years

R/o Korachi

Karachi admits execution of this deed.

CNIC No. 42201-0417598-9

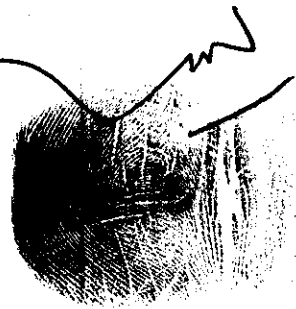
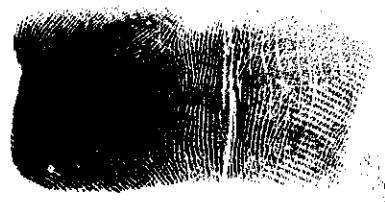
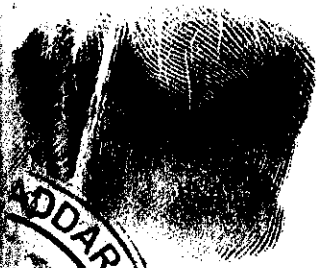


Mr./Mrs./Miss... Abdul Samad
 S/o./W/o./D/o... Abdul Kamal
 Executing Party Occupation... Bus:
 Muslim Adults, Age... Adult Years...
 R/o... Rawalpindi
 Karachi admits execution of this deed.
 CNIC No. 42101-1818807-7

[Handwritten signature]

AUTOMATION OF REGISTRATION
 Board of Revenue Sindh, Karachi.
DIGITAL SCANNING
 No. BOR-2015-17-1965
 Date: 04-10-2016

[Handwritten signature]



[Handwritten signature]
 Jawad Arshad
 Adv.
 L-No. 109/KDA



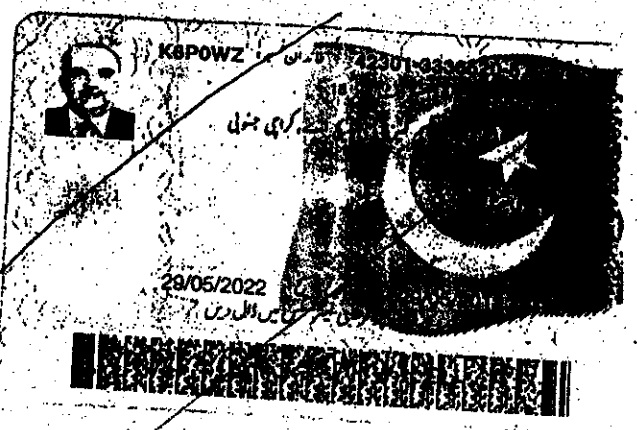
States that he personally
 knows the above executant
 and identifies
 Date: 12/10/2015

Registered No: 494
 Book No: 11
 Date: 27-12-2015



Sub Registrar II,
 Saddar Town, Karachi

[Handwritten signature]
 Sub Registrar II



PAKISTAN National Identity Card

Name: **Muhammad Raza Memon**

Gender: **M**

Holder's Category of Blood: **M**

Identity Number: **42301-0994276-1**

Date of Birth: **14.12.1979**

Date of Issue: **17.06.2014**

Date of Expiry: **17.06.2021**

Holder's Signature

Reg. No. **494**

Sub-Registrar-II
Saddar Town Karachi

Member General of Pakistan

42301-0994276-1

QR Code

107761859534
517-92-100531

محکمہ کارڈ سنٹر پر فرمی لیٹر بکس میں ڈال دیں



10990R


42101-1810000

M

29/05/2022

Barcode


PAKISTAN National Identity Card
 ISLAMIC REPUBLIC OF PAKISTAN

Name: 


Gender: **M** Country of Birth: **Pakistan**

Identification Number: **31202002889 F 31111675**

Date of Issue: **05.08.2014** Date of Expiry: **08.08.2021**



45402-0958643-1



103641036946
 CNIC NIC: 43188150956

گمشدہ کارڈ ملنے پر قریبی لیویکس میں ڈال دیں

PAKISTAN National Identity Card
 ISLAMIC REPUBLIC OF PAKISTAN


Name: **Javed Arshad**

Gender: **M** Country of Birth: **Pakistan**

Identification Number: **454020958643-1**

Date of Issue: **15.07.2019** Date of Expiry: **15.07.2029**

Date of Birth: **11.06.1969**



45402-0958643-1

گمشدہ کارڈ ملنے پر قریبی لیویکس میں ڈال دیں

گمشدہ کارڈ ملنے پر قریبی لیویکس میں ڈال دیں

103641036946
 CNIC NIC: 43188150956

494

Reg. No. _____
 Sub-Registrar-II
 Saddar Town Karachi

